

# Patient Information

Main: (919) 794-5450  
Fax: (919) 794-5447  
www.ncaaheart.com



Date: \_\_\_\_\_  
Email: \_\_\_\_\_  
Patient Name: \_\_\_\_\_  
Physical Address: \_\_\_\_\_  
City: \_\_\_\_\_  
State: \_\_\_\_\_ Zip Code: \_\_\_\_\_  
Alt/PO Box: \_\_\_\_\_  
City: \_\_\_\_\_  
State: \_\_\_\_\_ Zip Code: \_\_\_\_\_  
SSN: \_\_\_\_\_  
Date of Birth: \_\_\_\_\_  
Sex:  Male  Female  
Home Phone: \_\_\_\_\_  
Mobile Phone: \_\_\_\_\_ Work: \_\_\_\_\_

## Marital Status

- Single  Divorced  
 Married  Widowed

## How did you learn about our practice?

- Referring Physician  Magazine/Newspaper  
 Television  Radio  Other

## Employment Status

- Employed Employer: \_\_\_\_\_  
 Unemployed Occupation: \_\_\_\_\_  
 Retired

Would you like a copy of reports sent to your

Primary Care Physician?  Yes  No

## Primary Care Physician

Physician Name: \_\_\_\_\_  
Address: \_\_\_\_\_  
Phone: \_\_\_\_\_

## Referring Physician

Physician Name: \_\_\_\_\_  
Address: \_\_\_\_\_  
Phone: \_\_\_\_\_

## Insured Information

Name: \_\_\_\_\_ Relationship to patient: \_\_\_\_\_  
Date of Birth: \_\_\_\_\_ SSN: \_\_\_\_\_

## Insurance Information

Primary Insurance: \_\_\_\_\_ Secondary Insurance: \_\_\_\_\_  
Policy/Member ID: \_\_\_\_\_ Policy/Member ID: \_\_\_\_\_  
Group Number: \_\_\_\_\_ Group Number: \_\_\_\_\_

## Emergency Contact

Name: \_\_\_\_\_ Home Phone: \_\_\_\_\_  
Relationship: \_\_\_\_\_ Work Phone: \_\_\_\_\_

The undersigned hereby assigns to North Carolina Arrhythmia Associates all rights, title and interest in any payment due and/or undersigned for medical care, services, or supplies described in any health-insurance claim form or statement issued by North Carolina Arrhythmia Associates. The undersigned understands that this agreement will not eliminate or effect in anyway the obligation of the patient and/or undersigned to pay North Carolina Arrhythmia Associates for all services and supplies rendered, including, nut not limited to, any co-payments or deductibles required by a particular health-care program or plan.

Patient Signature and Date

### Release of Medical Information

I hereby authorize the releaser of any medical records, inclusive of all results of any testing and other pertinent information acquired during my treatment, to the physician as deemed necessary. I agree that a photocopy of this authorization shall be considered as effective and valid as the original.

Insured Signature and Date

Witness Signature and Date

# Confidential Health History

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<b>Name:</b>	<b>DOB:</b>	<b>Age:</b>	<b>SSN:</b>
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<b>Reason you are here:</b>
<b>If you are experiencing chest discomfort, when does it occur?</b>

<b>Describe the sensation:</b>
<b>How long does it last?</b>
<b>When did it start?</b>

<b>Please provide your past medical history (including surgery and hospitalizations):</b>
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Family Medical History			
Father	Living?	Heart Disease?	Stroke?
Mother	Living?	Heart Disease?	Stroke?
Grandparents	Living?	Heart Disease?	Stroke?
Brother/Sister	Living?	Heart Disease?	Stroke?
Aunt/Uncle	Living?	Heart Disease?	Stroke?
Children	Living?	Heart Disease?	Stroke?

Patient Cardiac Risk Factors	
High Blood Pressure	<input type="checkbox"/> Check if "yes"
Smoking	<input type="checkbox"/> Check if "yes"
Obesity	<input type="checkbox"/> Check if "yes"
Cholesterol	<input type="checkbox"/> Check if "yes"
Diabetes	<input type="checkbox"/> Check if "yes"
Family History	<input type="checkbox"/> Check if "yes"

Allergies	
Iodine	<input type="checkbox"/> Check if "yes"
Penicillin	<input type="checkbox"/> Check if "yes"
Seafood or Shellfish	<input type="checkbox"/> Check if "yes"

Other Health History				Current Medications:
Abdominal Pain	<input type="checkbox"/> Check if "yes"	Heat/cold Intolerance	<input type="checkbox"/> Check if "yes"	
Asthma	<input type="checkbox"/> Check if "yes"	Hepatitis	<input type="checkbox"/> Check if "yes"	
Blackout	<input type="checkbox"/> Check if "yes"	Indigestion	<input type="checkbox"/> Check if "yes"	
Claudication	<input type="checkbox"/> Check if "yes"	Liver/Gallbladder	<input type="checkbox"/> Check if "yes"	
Constipation	<input type="checkbox"/> Check if "yes"	Numbness	<input type="checkbox"/> Check if "yes"	
Cough	<input type="checkbox"/> Check if "yes"	Painful Urination	<input type="checkbox"/> Check if "yes"	
Dizziness	<input type="checkbox"/> Check if "yes"	Phlebitis	<input type="checkbox"/> Check if "yes"	
Emphysema	<input type="checkbox"/> Check if "yes"	Pneumonia	<input type="checkbox"/> Check if "yes"	
Excessive Thirst	<input type="checkbox"/> Check if "yes"	Seizers	<input type="checkbox"/> Check if "yes"	
Excessive Hunger	<input type="checkbox"/> Check if "yes"	Sinus Problem	<input type="checkbox"/> Check if "yes"	
Fainting	<input type="checkbox"/> Check if "yes"	Sore Throat	<input type="checkbox"/> Check if "yes"	
Head Injury	<input type="checkbox"/> Check if "yes"	Urgency/Hesitancy	<input type="checkbox"/> Check if "yes"	
Headaches	<input type="checkbox"/> Check if "yes"	Varicose Veins	<input type="checkbox"/> Check if "yes"	
Hearing	<input type="checkbox"/> Check if "yes"	Vision	<input type="checkbox"/> Check if "yes"	
Heartburn	<input type="checkbox"/> Check if "yes"	Weight Gain/Loss	<input type="checkbox"/> Check if "yes"	

Other Reason(s) For Visit:	
Treadmill test	<input type="checkbox"/> Check if "yes"
Palpitations	<input type="checkbox"/> Check if "yes"
Rapid heartbeat	<input type="checkbox"/> Check if "yes"
Poor circulation	<input type="checkbox"/> Check if "yes"
Shortness of breath	<input type="checkbox"/> Check if "yes"
Swelling	<input type="checkbox"/> Check if "yes"
High Blood Pressure	<input type="checkbox"/> Check if "yes"
Heart murmur	<input type="checkbox"/> Check if "yes"
Rheumatic Fever	<input type="checkbox"/> Check if "yes"
<b>Other (please list below):</b>	

Social History					
Smoke?	<input type="checkbox"/> Check if "yes"	# per day:	Quit:	<input type="checkbox"/> Check if "yes"	Date quit:
Alcohol?	<input type="checkbox"/> Check if "yes"	# per day:	Caffeine?	<input type="checkbox"/> Check if "yes"	# per day:
Rec. Drugs?	<input type="checkbox"/> Check if "yes"	# per day:	Diet:		



**Consent to Email or Text Usage for Appointment Reminders and Other Healthcare Communications:**

**Patients in our practice may be contacted via email and/or text messaging to remind you of an appointment, to obtain feedback on your experience with our healthcare team, and to provide general health reminders/information.**

If at any time I provide an email or text address at which I may be contacted, I consent to receiving appointment reminders and other healthcare communications/information at that email or text address from the Practice.

\_\_\_\_\_ (Patient initials) I consent to receive text messages from the practice at my cell phone and any number forwarded or transferred to that number or emails to receive communication as stated above. I understand that this request to receive emails and text messages will apply to all future appointment reminders/feedback/health information unless I request a change in writing (see revocation section below).

The cell phone number that I authorize to receive text messages for appointment reminders, feedback, and general health reminders/information is \_\_\_\_\_.

The email that I authorize to receive email messages for appointment reminders and general health reminders/feedback/information is \_\_\_\_\_.

*The practice does not charge for this service, but standard text messaging rates may apply as provided in your wireless plan (contact your carrier for pricing plans and details).*

**Revocation**

***I hereby revoke my request for future communications via email and/or text.***

*\_\_\_\_\_ I hereby revoke my request to receive any future appointment reminders, feedback, and general health via text messages.*

*\_\_\_\_\_ I hereby revoke my request to receive any future appointment reminders, feedback, and general health via email.*

***NOTE:*** *This revocation only applies to communications from this Practice.*

*Patient Name:* \_\_\_\_\_

*Patient/Patient Representative Signature:* \_\_\_\_\_

*Date:* \_\_\_\_\_ *Time:* \_\_\_\_\_

**Consent for Photographing or Other Recording for Security and/or Health Care Operations**

\_\_\_\_\_ (Patient Initials) I consent to photographs, videotapes, digital or audio recordings, and/or images of me being recorded for security purposes and/or the practice's health care operations purposes (e.g., quality improvement activities). I understand that the facility retains the ownership rights to the images and/or recordings. I will be allowed to request access to or copies of the images and/or recordings when technologically feasible unless otherwise prohibited by law. I understand that these images and/or recordings will be securely stored and protected. Images and/or recordings in which I am identified will not be released and/or used without a specific written authorization from me or my legal representative unless it is for treatment, payment or health care operations purposes or otherwise permitted or required by law.

**Prescription Order Pick-up.** There may be times when you need a friend or family member to pick-up a prescription order (script) from your physician's office. In order for us to release a prescription to your family member or friend, we will need to have a record of their name. Prior to release of the script, your designee will need to present valid picture identification and sign for the prescription.

\_\_\_\_\_ (Patient initials) I wish to designate the following family member / friend to pick up an order on my behalf:

Name: \_\_\_\_\_ Date: \_\_\_\_\_

Name: \_\_\_\_\_ Date: \_\_\_\_\_

\_\_\_\_\_ (Patient initials) I do not want to designate anyone to pick-up my prescription order.

Patient Signature \_\_\_\_\_ Date \_\_\_\_\_

**Section A: This section must be completed for all Authorizations**

<b>Patient Name:</b>	<b>Birth Date:</b>	<b>Social Security No. (optional):</b>		
<b>Provider's Name:</b>	<b>Recipient's Name:</b>			
<b>Provider's Address:</b>	<b>Address 1:</b>			
	<b>Address 2:</b>			
	<b>City:</b>	<b>State:</b>	<b>Zip:</b>	

This authorization will expire on the following: (Fill in the Date or the Event but not both.)  
**Date:** \_\_\_\_\_ **Event:** \_\_\_\_\_

**Purpose of disclosure:**

**Description of information to be used or disclosed**

Is this request for psychotherapy notes?  Yes, then this is the only item you may request on this authorization. You must submit another authorization for other items below.  No, then you may check as many items below as you need.

<b>Description:</b>	<b>Date(s):</b>	<b>Description:</b>	<b>Date(s):</b>	<b>Description:</b>	<b>Date(s):</b>
<input type="checkbox"/> All PHI in medical record <input type="checkbox"/> Admission form <input type="checkbox"/> Dictation reports <input type="checkbox"/> Physician orders <input type="checkbox"/> Intake/outtake <input type="checkbox"/> Clinical Test <input type="checkbox"/> Medication Sheets		<input type="checkbox"/> Operative Information <input type="checkbox"/> Cath lab <input type="checkbox"/> Special test/therapy <input type="checkbox"/> Rhythm Strips <input type="checkbox"/> Nursing Information <input type="checkbox"/> Transfer forms <input type="checkbox"/> ER Information		<input type="checkbox"/> Labor/delivery sum. <input type="checkbox"/> OB nursing assess <input type="checkbox"/> Postpartum flow sheet <input type="checkbox"/> Itemized bill: <input type="checkbox"/> UB-92: <input type="checkbox"/> Other: <input type="checkbox"/> Other:	

I acknowledge, and hereby consent to such, that the released information may contain alcohol, drug abuse, psychiatric, HIV testing, HIV results or AIDS information. \_\_\_\_\_ (Initial)

- I understand that:
1. I may refuse to sign this authorization and that it is strictly voluntary.
  2. My treatment, payment, enrollment or eligibility for benefits may not be conditioned on signing this authorization.
  3. I may revoke this authorization at any time in writing, but if I do, it will not have any affect on any actions taken prior to receiving the revocation. Further details may be found in the Notice of Privacy Practices.
  4. If the requester or receiver is not a health plan or health care provider, the released information may no longer be protected by federal privacy regulations and may be redisclosed.
  5. I understand that I may see and obtain a copy the information described on this form, for a reasonable copy fee, if I ask for it.
  6. I get a copy of this form after I sign it.

**Section B: Is the request of PHI for the purpose of marketing?**  
 If yes, the health plan or health care provider must complete Section B, otherwise skip to Section C.

Will the recipient receive financial or in-kind compensation in exchange for using or disclosing this information?  Yes  No

If yes, describe:

**Section C: Signatures**

I have read the above and authorize the disclosure of the protected health information as stated.

<b>Signature of Patient/Patient's Representative:</b>	<b>Date:</b>
<b>Print Name of Patient's Representative:</b>	<b>Relationship to Patient:</b>

